



GEORGE WILLIAMS

ENROLLED AGENT AND
CERTIFIED BOOKKEEPER

Flexible professional with entrepreneurial perspective, experienced juggling varied concurrent assignments. Detail oriented with a reputation for thought leadership. Committed to diverse work cultures and inclusive communications.

SKILLS & ABILITIES

Advanced Financial Analysis,
Essbase, Oracle Analytics,
Access, VBA, Excel, QuickBooks,
Python

CONTACT INFO

Cell

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CAREER HIGHLIGHTS



ESTABLISHED 2020, OWNER 63OR63 LLC

Formed a single member limited liability company that provides bookkeeping and tax preparation services to sole proprietors and small businesses. The company is focused on cleaning up QuickBooks accounts and providing ongoing ledger management. www.63or63.com



Nationwide
is on your side

10/2004 – PRESENT, CORPORATE FINANCE

Managed small teams and performed individual contributor roles providing business units with coordination and functional support for managed basis income statement and balance sheet reporting, forecasting and analysis. Provided expert guidance on various finance projects starting with Finance FOCUS and most recently Finance Business Intelligence (FBI) project.

10/2000 – 10/2004, PRODUCT DIRECTOR

Managed small teams both real and virtual to develop innovative life insurance products and bring them to market. Led team that developed Nationwide's first fixed guaranteed universal life product, which increased sales from \$2M to \$20M in the first year.

08/1991 – 10/2000, FOUNDATIONAL EXPERIENCE

Supported actuarial functions in health, life and retirement plans by primarily developing software for illustrating premiums, analyzing demographics, calculating reserves and calculating plan interest rates.



06/2016 – PRESENT, BOARD MEMBER/TREASURER

Developed end to end process to provide the 501 (c)(3) organization with insights that helped manage budgets based on restricted and unrestricted sources and uses of capital to better manage project portfolio and expense risks. Maintained documentation and filed 990 IRS forms annually. Provided financial information as requested by external entities providing funding and/or validation to various constituents. www.olentangywatershed.org

LEADERSHIP ROLES

- Benefits Investment Committee (BIC), Secretary
- OCFO Diversity and Inclusion Council, Committee Chair
- Green Team ARG, Past President



INSURANCE DESIGNATIONS AND EDUCATION

- Enrolled Agent, Certified Bookkeeper (AIPB), QuickBooks ProAdvisor, MBA, B.S Mathematics

