

ALLEN BERNARD, ASBC®

FINANCE PROFESSIONAL & BUSINESS CONSULTANT



Allen brings 15 years' experience offering professional services, including Finance, Administrative, & Small Business Consulting (accredited), Accounting & Bookkeeping (Intuit-certified), Financial Planning & Analysis, and Business Planning & Writing. He has served a wide range of clients, including startups with millions in capital invested, small businesses, entrepreneurs, corporations, nonprofits, and more. Allen lives in Las Vegas, Nevada and loves traveling, entrepreneurship, and anything with wings or wheels.

Allen's experience and past engagements:

- **Accounting & Bookkeeping** for a gaming technology startup with \$25m+ capital invested
- **Financial Modeling & Analysis** for startups, businesses, and investment projects, with over a decade sourcing & facilitating commercial real estate transactions
- Led a **complex internal audit** of an online sales company with \$250m+ annual revenues, rebuilding & validating years of history while liaising with the executive team & stakeholders
- **Financial Advisory** to a regional healthcare conglomerate with \$10m+ annual revenues
- Planning and leading **post-acquisition** configuration, **ERP conversion**, and analysis of financial data in cloud-based platforms, such as **QuickBooks Online & NetSuite**
- **Project management** involving coordinating & leading disparate teams, departments, stakeholders, and processes in technically & operationally complex environments
- Reviewing books for accuracy; managing Payables, Receivables, & vendor relationships; correcting complex accounting deficiencies; implementing accounting standards; leading the monthly & quarterly close; **financial statement preparation**; processing '**big data**;' and performing challenging, detailed transaction research
- Analysis & presentation of financial data for capital-raising & business development; financial projections; cash flow analysis, forecasting, and valuation; billing & invoicing; and accounting for tax, reporting, depreciation, asset capitalization, capital-raising, etc.
- Regulatory **compliance & tax filings** (tax-exempt determinations, information returns, etc.)
- Guidance & analysis for small businesses, nonprofits, and entrepreneurs seeking seed capital, financial assistance, relief programs, and small business financing
- High-level **business administration, systems optimization, & operations management**
- **Business development** advisory, strategy, business planning, and **business writing**
- Senior & **executive-level recruiting, staffing, and placement** for corporate clients
- **Credentials:** Accredited Small Business Consultant®, QuickBooks Certified ProAdvisor, and Intuit Trained Bookkeeper (Online & Desktop)

Allen Bernard

*Accredited Small Business
Consultant®* & Finance Professional
Las Vegas, NV

Contact

(702) 703-6658 (Work)
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www.linkedin.com/in/allenasbc
(LinkedIn)
ambrightconsulting.com
(Company)
<https://www.upwork.com/freelancers/allenasbc>
(Portfolio)

Top Skills

Accounting & Bookkeeping
Financial Planning and Analysis
(FP&A) with Financial Modeling
Business Administration
Operations & Management

Certifications

**Accredited Small Business
Consultant®**
QuickBooks Certified ProAdvisor
Intuit Bookkeeping Certification
Marketing Fundamentals - Smartly

Languages

English (Native or Bilingual)
Spanish (Professional Working)
Russian (Elementary)

Honors-Awards

Graduated with Honors & Advanced
Diploma
Level 4 Silver Award - Spanish (NSE)
Degree of Excellence - Forensics (NFL)
Certificate of Honor & Outstanding
Achievement (BGHS)

Experience

XYZ Professionals

Senior Consultant

June 2013 - February 2025 (12 years)

Las Vegas, Nevada, United States

Duties at the executive level have included operations management, bookkeeping & accounting, recruiting & placement, facilitating commercial real estate transactions, business administration & development, financial modeling, financial planning & analysis, advanced research, digital marketing, project management, technical & administrative support, business consulting, and other professional services for clients & principals of this consulting & placement firm, plus an affiliated real estate brokerage.

Ambright Consulting Ltd.

Principal

May 2010 - Present (15 years)

Las Vegas, Nevada Area

As Principal Consultant, I provide business consulting, accounting, and professional services tailored to small and midsize businesses. Duties have included business administration & planning, financial planning & analysis, accounting & bookkeeping, operations & administrative support, financial modeling, and digital marketing for entrepreneurs, nonprofits, small businesses, and corporations of many kinds.

Wells Fargo

Teller

July 2015 - December 2016 (1 year 6 months)

Portland, Oregon Area

Duties included providing exceptional customer service, exceeding sales expectations for products & services, handling cash, completing check/card/ cash transactions, performing organizational tasks, and ensuring policy and regulatory compliance.

Unlimited Holdings, Inc.

Real Estate Administrative Assistant

June 2010 - August 2012 (2 years 3 months)

Performed administrative and assistive duties and acted as an unlicensed real estate assistant, heavily involved in the processes of property purchase, sale, and maintenance.

Education

University of Nevada-Las Vegas

Bachelor of Arts, Interdisciplinary Studies in Liberal Arts, Partial

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(LinkedIn)

ambrightconsulting.com

(Company)

[https://www.upwork.com/freelancers/](https://www.upwork.com/freelancers/allenasbc)

[allenasbc](#) (Portfolio)

Top Skills

Accounting & Bookkeeping

Financial Planning and Analysis
(FP&A) with Financial Modeling

Business Administration

Operations & Management

Certifications

**Accredited Small Business
Consultant®**

QuickBooks Certified ProAdvisor

Intuit Bookkeeping Certification

Marketing Fundamentals - Smartly

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Las Vegas, NV

I am a skilled business and finance professional with over a decade offering exceptional support to small and midsize businesses, tailored to their particular needs. I am an experienced provider of professional services such as Finance & Management Consulting, Accounting & Bookkeeping (Intuit-certified), Business Writing, and Project Consulting. I have served a wide range of clients, including startups with millions in capital invested, small businesses, entrepreneurs, corporations, nonprofits, and more.

**Accredited Small Business Consultant®,
QuickBooks Certified ProAdvisor, & Intuit Trained Bookkeeper**

My core competencies include:

- Accounting & Bookkeeping
- QuickBooks, NetSuite, ERPs
- Business Administration
- Management Consulting
- Financial Analysis & Reporting
- Financial Modeling & Projections
- Critical & Sensitive Projects
- Business Writing & Planning
- Market Research & Analysis
- Data Analysis & Reporting
- Digital Marketing
- Advanced Research
- Commercial Real Estate Transactions
- Executive Recruiting, Staffing, & Placement

I often collaborate with other skilled professionals to provide specialized solutions. I have also performed academic research and analysis in fields such as economics, political science, international relations, and sociology. I am an avid lover of small business, traveling, and anything with wings or wheels.

I pride myself on offering small businesses invaluable access to skilled, competent support!